

A&O SHEARMAN

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CONSENT LETTER FROM THE INTERNATIONAL LEGAL COUNSEL TO THE COMPANY

To

Board of Directors

Go Digit General Insurance Limited

1 to 6 Floor, Ananta One,
Pride Hotel Lane, Narveer Tanaji Wadi,
City Survey No.1579,
Shivajinagar, Pune - 411005
Maharashtra, India

Dear Sirs,

Re: Proposed initial public offering of equity shares (the “Equity Shares”) of Go Digit General Insurance Limited (the “Company”) (the “Offer”).

We, undersigned, hereby confirm that we act as international legal counsel to the Company, in connection with the Offer, and we hereby consent to our name being inserted as international legal counsel to the Company in the Red Herring Prospectus and Prospectus to be filed with the Securities and Exchange Board of India (“SEBI”), the Registrar of Companies, Maharashtra at Pune (“RoC”), BSE Limited and National Stock Exchange of India Limited (“Stock Exchanges”) and any other documents or materials in relation to the Offer.

We authorize you to deliver this letter of consent to SEBI, the RoC, the Stock Exchanges and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Allen Overy Shearman Sterling

Address: 21st Floor Gloucester Tower, The Landmark, 15 Queen's Road Central, Hong Kong

Telephone Number(s): +852 2978 8000

Contact Person: Kyungwon Lee

Website: <https://www.aoshearman.com/>

Email: kyungwon.lee@aoshearman.com

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (“**Book Running Lead Managers/BRLMs**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

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This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Allen Overy Shearman Sterling

A handwritten signature in black ink, appearing to be 'Kyungwon Lee', written over a horizontal line.

Partner

Name: Kyungwon Lee

Date: May 8, 2024